

## **PRESS RELEASE**

### **Cementir Holding signed a strategic agreement with the Australian Group Adelaide Brighton Limited to supply white cement to the Australian market**

**Rome, 3 December 2012** – Cementir Holding Group, through its fully owned subsidiary Aalborg Portland A/S, signed a strategic agreement with the Australian Group Adelaide Brighton Limited, the second cement and ready-mix concrete producer in Australia as well as a leading company in the construction materials, lime producing, engineering, infrastructure and resource sectors.

The agreement provides:

- To sell 30% of share capital of Aalborg Portland Malaysia for a total price of USD 29.4 million (around EUR 22.6 million);
- An expansion to increase white clinker capacity by 150,000 tonnes per annum by Aalborg Portland Malaysia, which today operates an integrated white clinker and cement production plant in Malaysia with an annual capacity of around 200,000 tonnes. The completion of this investment is expected to occur within the end of 2014, for a total cost of USD 18.6 million (around EUR 14.3 million);
- A contract to sell white clinker from Aalborg Portland Malaysia to an Adelaide Brighton Group's subsidiary from 2015 for a 10 years-term, allowing Cementir Holding Group to develop its sales in the Australian market becoming the first supplier.

A significant EBITDA increase for Aalborg Portland Malaysia is expected starting from 2015.

Closing will occur upon some conditions precedent, presumably on 5 December 2012.

Cementir Holding Group will continue to hold 70% of share capital of its Malaysian subsidiary.

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